

Monthly Newsletter, Vol 02, Issue 07 - July & August 2021

REACHOUT RELAX ENJOY

problems, yet managing to secure their future with a smile on their face, and a cigar in their hand!"

What you're about to read is a combination of some key truths of life, simple ways of solving our problems, and some secrets to lead a worry-free life of joy, fulfillment, and success. Well, it sounds like I'm



– Ram R.

selling snake-oil, but no. I'm living that life, and I wanted to share my tenets, best practices, and life philosophies with you all. Why, what's my intention, you'd ask? Well, other than searching for something powerful to write on this Leaders Speak section, I wanted to open my playbook to you all on the Whats, Whys & Hows of life — explain how going to be Free! This article contains snippets of it, for now.

A video had caught my attention a few years ago of Rowan Atkinson, aka. Mr. Bean, performing in a musical ensemble at the 2012 Olympics. The way he portrayed himself during his performance, blew my mind! Why?

I play the game of life, but like every great thing in life, this too ain't I intend to actively start writing articles on LinkedIn, which would lay down the foundation for my book-release in 2024/25. Most of the analogies, ideologies, idioms, or acronyms, et al. are my own and are trademarked, while others are referenceable & commonly available. Follow me on LinkedIn to know when the articles, addressing all the below points in some detail, releases.

by The **Mr. Bean**, aka. Rowan 2012 London Olympics! I was thinking, shouldn't Rowan feel offended with the rest of us for laughing at him, and stereotyping him as a fool? Or is he proud of himself for being such an amazing artist, who successfully sold us the idea that he was just a funny fool with zero/limited words, whereas in reality, he happens to be a genius and part of top 0.0001% of the world population. Or perhaps, he doesn't analyze this so much — he simply just loves playing these But, here's what I infer from this — We, at times, find ourselves in situations where we must do something that

us. We usually over-analyze things, and choose to ignore solutions that are right in front of us that can solve So, here are some management lessons I believe we can learn from Rowan, combining some of my own concoctions of life-lessons (with some lessons from others' analogies as well), my ideologies for success, and my definition of success (these aren't in any particular order):

you don't focus on will come & grow on their own, as they are the byproducts of your focus and dedication toward the right things. Work is worship, and though I'm an atheist, I continually strive to please my own self by investing time, efforts & money into constantly improving my craft, just like religious devotees constantly strive to please their gods.

But, I have a shortcut to success, a formula which has over an 80% success rate — you can Ping me 1X1 if you're

Surprised? Did the latter part of it confuse you a bit? Well, one of the things you'll learn in time is that the things

3. Create a Sustainable Brand for & by Yourself – No one else is going to do it for you

practical method of generating electricity (called The Voltaic Pile) 79-years before Edison patented it! Humphrey Davy created the light bulb almost 40-years ago but Edison unveiled it. So, one thing Edison did, apart from stealing an idea (just like Newton in one of his theories), is he created a sustainable brand, albeit a false one. 4. Understanding What's Success

There are a ton of unsuccessful people who are talented, and a lot of unrecognized folks who are geniuses (& often inventors!). Alex Lodygin, Harvey Hubbell & Nicola Tesla, including a few others, actually invented Electricity, not Edison, like we were taught. Alessandro Volta came up with the idea first, and built the first-ever

5. Nothing is Ever a 100% — Be Selfish about Your Goals & Happiness! We've been tuned by the society, our families and often by their respective mediocre ideologies to not only uphold some of those ideologies, but also to blatantly follow their self-made rules on what's possible & what's

not, what's right & what's wrong, what's good for you & what's bad, et al. Remember, nothing in life is ever a truly selfless act, whatever you do, you'd derive joy & satisfaction from it. So embrace your selfishness, and use it

to help bring joy to others. The by-product of this action would make the world a better place.

Everyone struggles, but nothing great has ever been achieved by just struggling. Focused hard-work on the other

9. Winners & Losers — Who Are You?

hand, combined with Smart Work — absolutely! The key is to tune your mind to find the quickest, most efficient way(s) to do something — least efforts, with maximum results. I wanted to keep this one short for a change, which, by the way, is NOT the only constant in life, unlike most say! :-) There are 18 such points, but here's a sneak peak of three more to get it to 50%: 7. Live Life like You're Working at a Call Center

really elaborative, just wait till 2024/25.

Salesforce News Feed

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Gartner has named Salesforce a Leader in its 2021 Magic Quadrant for Multi-experience Development Platforms for the third consecutive year.

Salesforce completed its acquisition of Slack Technologies, Inc., a proprietary business communication platform, to together deliver the Slack-first Customer 360 that gives

Salesforce Ventures' \$150 million Impact Fund has now invested in 28 companies -60% of which have a female or

underrepresented minority founder or CEO.

companies a single source of truth for their business.

Infoglen is fully ready to launch Pulse – a revolutionary offering geared to helping

5 Fun Facts

About Salesforce

What's Hot @ Infoglen

INFOGLEN

Get actionable insights on your key business processes, and team productivity by measuring the aging of any process — case, lead & opportunity on Salesforce. Pulse lets you measure the business age of any process on any standard/custom object, through

data/insights, on Salesforce.

businesses optimize their processes, with

inbound & outbound comms, for a comprehensive

process improvement and lifecycle analysis.

Click <u>here</u> to know more about Pulse.



Marc Benioff, the founder of Salesforce, had natural entrepreneurial streak since childhood. At 12, he was going door to door to repair antennas. At 15, he sold his first bit of computing software, and paid for college through royalties on the software he had developed. Benioff had originally planned to call AppExchange the App Store. He trademarked the

→30%

Workflows & **Automation Testing**

Poll Power

phrase and registered the URL before deciding to "gift" the name to Steve Jobs, finally switching to

Forbes named Salesforce as the world's most innovative company 4 times in a row between 2011

The Salesforce Tower, also known as Transbay Tower, is the **tallest building in the Bay Area**.

Time magazine was acquired by Salesforce founders for \$190 million.

60%

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Click to know more about the webinars!

Registration Link Topic Date Time Click here Marketing Cloud August 2021 New 09:30 PM 19 Aug **IST** Feature Overview The Future of Field Service Click here 09:30 PM 24 Aug **IST** Empower Your Sales and Service Teams 11:30 PM Click here 31 Aug **IST** with Learning in the Flow of Work Tech-Know Why Make a Move to Lightning Migration? Lightning migration can level up the real power of a Salesforce instance, meet unique business needs and enrich the look and feel of the community. **Industry Trend towards Lightning:** 45% of Salesforce users have already switched to Salesforce lightning while 39% are already planning to switch. Salesforce itself took the world by storm and when it introduced its all-new lightning experience, there was no looking back. Here's why industries across the globe are making a paradigm shift towards this new experience. All Salesforce platforms (incl. Sales Cloud & Service Cloud) innovations are available only on Lightning 40% increase in the lead conversion rate Enhanced features to boost user experience Fast, responsive, and productive business implementation

Let's explore some of the key business considerations in moving from Classic to Lightning Experience. **Enhanced UI for Salesforce Platform** The Lightning UI is more dynamic, sleeker and intended to make your Salesforce experience seamless regardless of the device you are operating from. Customize your page layouts & homepages to reintroduce Salesforce in a new way to your business Bookmark records within Salesforce and see them in a favorites drop-down located in the top navigation Take control of your communities with easy & innovative designs that provide community members

Salesforce Lightning provides a major upgrade to Reports & Dashboards. Extract maximum information with

Get more information with interactive dashboards as it provides links to data-supplying reports

It's time to make your sales team more productive and happy by introducing them to the Lightning spotlight -Kanban view. Kanban is all about visual management and allows users to easily manage records from the list view. With Kanban on your side, it will be easier for your sales team to identify which opportunity needs their

Level up your lead conversion game by allowing your representatives to specify the resulting contact and opportunity record types in addition to the account report-type selection Keep your opportunities on track with an improved activity timeline in Lightning **Better Insight With Lightning News**

Get up-to-date with the relevant information related to your customers, partners, competitors, etc. Get access to news components from the past 30 days available on your business accounts, contacts,

Salesforce Lightning experience is designed to help your service representatives support your customers better,

Get access to the Lightning news feature to make your selling easier and personalized

Connect with your customer one-to-one with a simplified live agent setup on your website **Enhanced Knowledge Base Articles** Enhance your ability to build a comprehensive knowledge base in your Salesforce instance to serve your service agents, partners, and customers. Create record types for each article and assign different page layouts

Get version control to support your knowledge base with Lightning knowledge

Resolve customer queries faster by adding a snap-in chat widget to your website

- Enhance agent's productivity by allowing admins to setup personalized message templates to be used with LiveMessage messaging channels, sent to users based on certain triggers, events, or record changes
- **Phases Rollout for Minimal Disruption**
 - Phased (per user or profile) based migration, allowing for minimal disruption Less front-loaded work as you set up for Lightning migration through a phased rollout strategy Easy accessibility to run a pilot program with a phased rollout strategy
 - Due to the growing demands for user experience, all new AppExchange apps are built on Lightning The AppExchange apps can be directly plugged into your Salesforce ecosystem to meet specific business Easier to build responsive applications for any device through Lightning Components

- Leaderspeak "Winners are not made by sacrificing what's vital for what's immediate, but by tackling the urgent

Well, to set a context, Albert Einstein, who's a classified Genius, is said to have had an IQ of 160. Rowan, who famously played a dullard in & as Mr. Bean, has an IQ of 178! And FYR, a difference of 1-IQ point is like that of two objects moving at 120-MPH Vs. 130-MPH — so do your math!

character(s), and treats his passion as his job? we deem is either beneath us or above our league, even though doing it will potentially benefit few/many around

1. Respect your Work, Focus on the Craft, Not on Talent or Money

interested, I'll give you pointers, but it'd be more detailed on my LinkedIn article.

most/all our problems.

2. 20% is What Happens to You, 80% is How You Respond to It You alone have the power to shape your destiny. You alone have the power to make or break yourself, to put yourself down or lift/keep yourself up. Pointing fingers at others, giving excuses for failures & success, or playing a victim of circumstance by terming it bad-luck or karma or some BS story you'd tell yourself to calm your mind, and/or given excuses for not having done something you want(ed), well that's not what Winners do!

Success means Not Having to Worry about making Money, or hampering Relations, or maintaining a great Work-Life Balance, or how much your Neighbor's Dog Barks! You can achieve this state both as a capitalist, or as a monk, but since you're reading this, I deduce that you're the former.

6. Be Smartly Lazy — Never Struggle, Be Ready to Work Hard, Aim to Work Smart! 8. In Life, Pack Light and Travel Lighter

Follow me on LinkedIn to be notified when the fairly detailed article drops on each point above! The book will be

Pulse is coming soon on AppExchange in 2021!

to 2014. **Sources:** Salesforceben The Enterprise World

AppExchange.

Cloud Analogy

Infoglen conducted an open-for-all survey on LinkedIn to understand what people view as an important step in achieving better experience and services for their customers. The results are out: You have automated your customer service process. What do you think you need to evaluate now to improve both customer services & experience? 10% Measure Impact

All of the above

S. No.

1.

2.

3.

Want to refer someone for any of these positions? Send an email to charli@infoglen.com

Supports both Sales and Service parameters through features like Kanban, LiveMessage, etc.

Add more than 3 columns to dashboards in Lightning Experience

Hide totals and subgroups from the report view and present what is important

Subscribe others to your report and make sure everybody is on the same page

Add interactive filters when viewing reports and modify data as required

Drag records from one column to another or click to update the record

Get improved quality of news that is relevant to your business needs

faster and in the most effective way to deliver exceptional customer experience.

Embed support channels of your customers' choice

with greater flexibility

minimum drilling into the reports.

Enhance Your Sales Capabilities Lightning Spotlight- Kanban view

leads, and the home page

Maximize your Support Efficiency

attention first.

•

Better View of Your Report & Dashboard

View transparent sales processes by customizing opportunity pages by stage in Lightning Experience Enjoy full capabilities of Salesforce Einstein and high-velocity sales volume available only in Lightning

See records displayed as cards in columns

Plug In to LiveMessage App Change the fundamentals of your customer experience with the LiveMessage Application. Set up LiveMessage Natively through the Lightning setup Get a 360-degree view of your customers on a single platform Automate routined task such as answering or gathering FAQs for your customers

It is time to make a move!

AppExchange

needs

Search articles faster by attached filename

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Salesforce Lightning provides a plethora of CRM features with a more user-centric design approach optimized for speed, efficiency, and productivity. Access to pre-built Lightning Components to enhance the look and feel of your Salesforce instance The growing marketplace of reusable Lightning Components